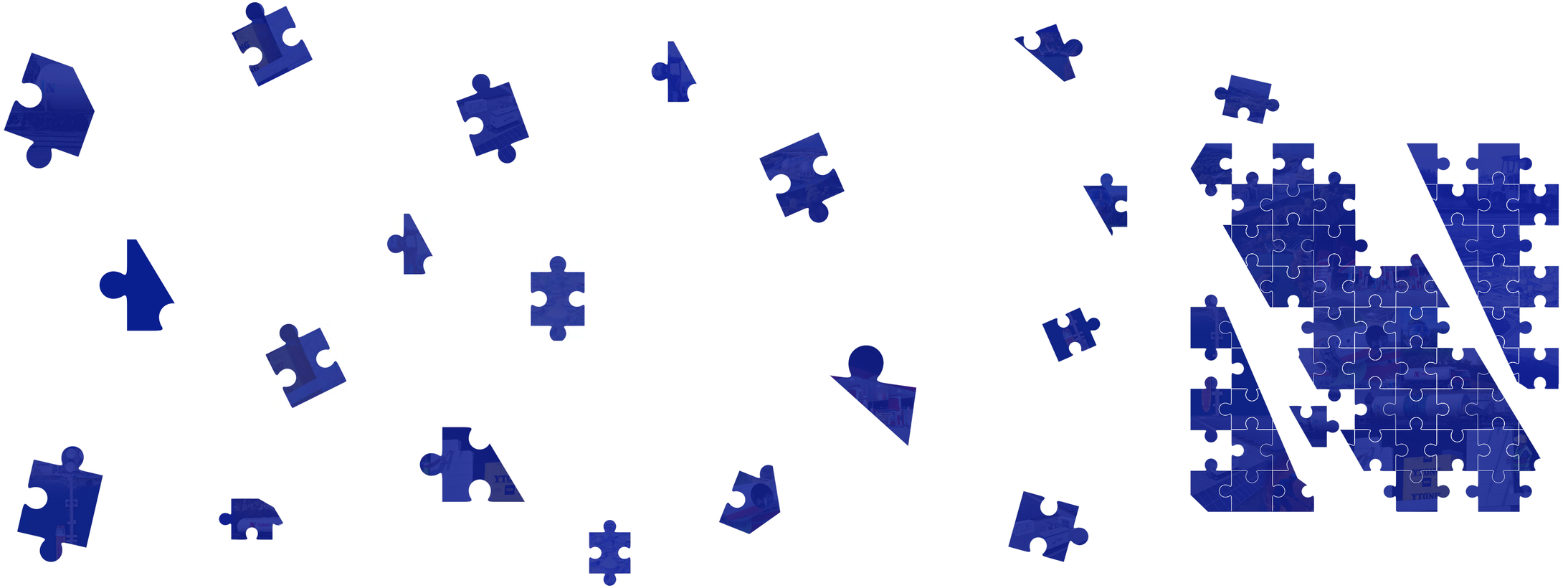


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About Us

Nakkaş Holding was established with the aim of representing Türkiye's economic strength on the international stage and achieving sustainable growth by bringing together group companies that operate successfully across different sectors under a single structure.

Operating in five main sectors—Petroleum and Refined Products, Renewable Energy, Industry, Services, and Mining—Nakkaş Holding combines the accumulated expertise of companies with more than 40 years of experience. This strong structure brings together leading brands in their respective fields, including Transpet, Global Gas Trans, Global Terminal Services, Saves Enerji, GGG Petrolleri, Türk Ytong, Be Aero, ALPET, HES Kablo, and Nakkaş Madencilik.

With nearly 4,000 employees, Nakkaş Holding aims to create differentiation in its services through innovative solutions and advanced technologies, while adopting a mission of generating sustainable value for its business partners, employees, and society. Placing innovation and continuous development at its core, Nakkaş Holding remains firmly committed to growth in compliance with international standards, delivering value to its stakeholders, and strengthening its leadership across all areas of operation.

NAKKAŞ HOLDİNG

Nakkaş Holding

at a Glance

Number of Employees
4,000

Number of Companies
18

Years of Experience
40 Years +

Number of Sectors
5

Countries of Operation
11

NAKKAŞ HOLDİNG



Nakkaş Holding

Group Companies

Petroleum and Refined Products

- **Transpet** — Türkiye's Top Transit Oil Trader
- **Global Gas Trans** — Turkiye's Top Bitümen Trader
- **Global Terminal Services** — The largest transit storage terminal in the Eastern Mediterranean
- **Petro Global** — Engaged with LPG, oil product, liquid chemicals storage projects
- **PONAK** — International Jet Fuel Sales and Refueling Services Terminal
- **Nakkaş Akaryakıt** — National Gas Station Operator
- **ALPET** — One of Türkiye's Leading Fuel Distribution and Storage Companies

Renewable Energy

- **Saves** — Renewable Energy Management Company

Industry

- **Türk Ytong** — The first and biggest Autoclaved aerated concrete (AAC) Producer in Türkiye
- **JTFC** — Plan to produce Phosphoric Acid in Jordan
- **HES Kablo** — Türkiye's leading cable manufacturer and export brand
- **Erciyes Çelik Halat** — Leading Turkish manufacturer of steel wire ropes and wires

Services

- **Be Aero** — Offers solutions in business jet maintenance, operation and charter services
- **GTS Investments** — Dutch based, investment company
- **Dwellon** — London-based sustainable and innovative real estate company
- **Nakkaş Trading** — A commodity trading company integrated into the global supply chain and creating value
- **Nakkaş Fareast** — A global commodity trading company focused on the Asia-Pacific region

Mining

- **Nakkaş Madencilik** — It carries out its projects with in accordance with JORC-UMREK standarts

NAKKAŞ HOLDİNG

NAKKAŞ HOLDİNG


NAKKAS
HOLDİNG
NAKKAS
HOLDİNG

Petroleum and Refined Products



TRANSPET

GLOBAL GAS TRANS

GTS GLOBAL TERMINAL SERVICES

NAKKAŞ AKARYAKIT

PETROGLOBAL

ALPET

PONAK

NAKKAŞ HOLDİNG

NAKKAŞ HOLDİNG

TRANSPET

Transpet is one of Türkiye's largest transit petroleum trading companies, providing high-quality and reliable services with an annual handling capacity of over 4 million tons. The company holds an exclusive license to trade transit petroleum products and LPG by road between Türkiye and the north of Iraq.

Playing a critical role in sourcing and supplying petroleum products in line with global markets and regional demand, Transpet operates with a fleet of 5,500 tankers. The company aims to deliver petroleum products to trading points in the most efficient way and develop trade models that meet regional needs.



NAKKAŞ HOLDİNG



TRANSPET

High Handling

Over 4 million tons of products handled in 2025

Extensive Fleet

A strong logistics network with 5,500 road tankers

Storage Capacity

150,000 m³ storage capacity at GTS terminal

Leading Position

Türkiye's largest transit petroleum trading company

Licensed Trading

The only licensed company trading oil and LPG to and from Iraq

Wide Range of Products

Crude oil, fuel oil, gasoline, diesel, Jet-A1, naphtha, LPG

NAKKAŞ HOLDİNG



NAKKAŞ HOLDİNG

TRANSPET

High Parking Capacity

3 parking areas in Dörtyol with a total capacity of 800 vehicles

Technical Inspections

Regular inspections compliant with regulations

OHS Compliance

Operations fully compliant with occupational health and safety standards

Secure Transport Network
24/7 security with 6 mobile teams along the Silopi, Şırnak – Dörtyol, Hatay line

Real-Time Tracking
Vehicle tracking integrated with Customs via ATS systems

Call Center
24/7 call center support for operations

NAKKAŞ HOLDİNG

GLOBAL
GAS TRANS

Global Gas Trans specializes in bitumen (asphalt) trading, supplying 60% of Türkiye's imported bitumen and engaging in transit bitumen trade in international markets. With an annual trade volume of 850,000 tons, the company holds a strong position in the sector, supported by its extensive operational capacity across Türkiye and strategically developed logistics networks.

With strong relationships with refineries in the north of Iraq, Global Gas Trans has established stable and reliable supply chains.

Additionally, with its natural gas export license, the company aims to expand its presence in the natural gas sector.

NAKKAŞ
HOLDİNG





GLOBAL GAS TRANS

850,000 tons
850,000 tons of bitumen traded annually in import and export markets

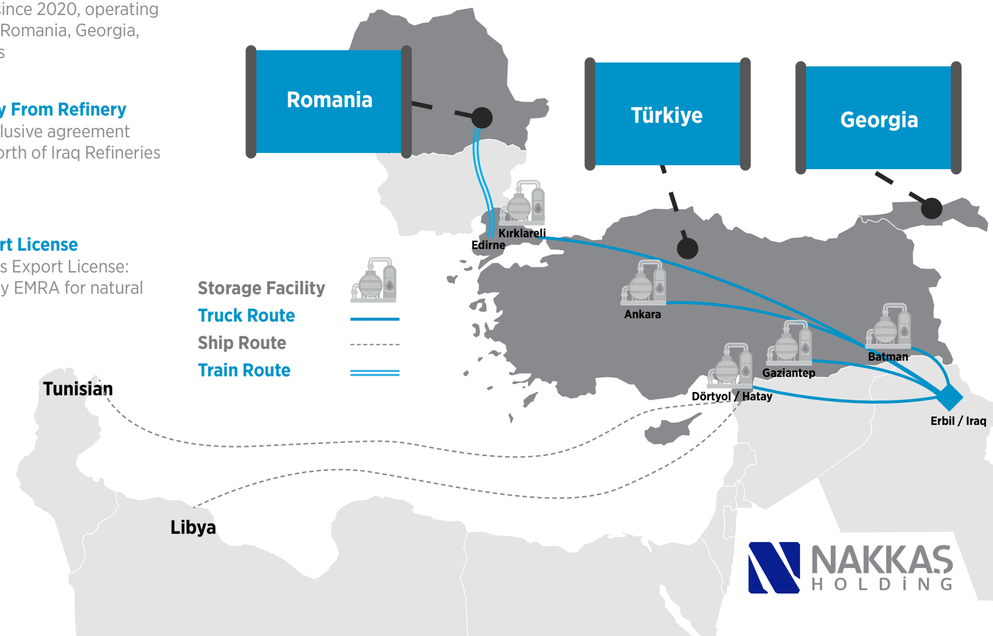
60%
Supplies 60% of the import bitumen market of Türkiye

1,100
1,100 road tankers operated monthly

Bitumen Trading
Leading bitumen trading company since 2020, operating in Türkiye, Romania, Georgia, and Cyprus

Exclusivity From Refinery
Has an exclusive agreement with the north of Iraq Refineries

LNG Export License
Natural Gas Export License: Licensed by EMRA for natural gas export



NAKKAS HOLDİNG

GTS GLOBAL TERMINAL SERVICES

Global Terminal Hizmetleri A.Ş. operates Türkiye's largest independent petroleum storage terminal, located in Dörtyol, Hatay. With over 40 years of experience, the company provides storage and handling services in compliance with international standards at its state-of-the-art Dörtyol Terminal, supporting product flows from the Americas to the Far East.

The Dörtyol Terminal is a significant source of economic value and pride for Türkiye. With its high storage capacity and jetty capable of accommodating large-tonnage vessels, it stands as one of the country's leading facilities and continues to set industry benchmarks through its superior service quality.

In addition, the company's jet fuel storage and handling facility with a capacity of 20,000 m^3 located at Istanbul Sabiha Gökçen Airport has been commissioned. With infrastructure aligned with international standards and high operational efficiency, the facility plays a critical role in the aviation fuel supply chain.



NAKKAŞ HOLDİNG



GTS GLOBAL TERMINAL SERVICES

40 Years
Founded in İskenderun Bay in 1984

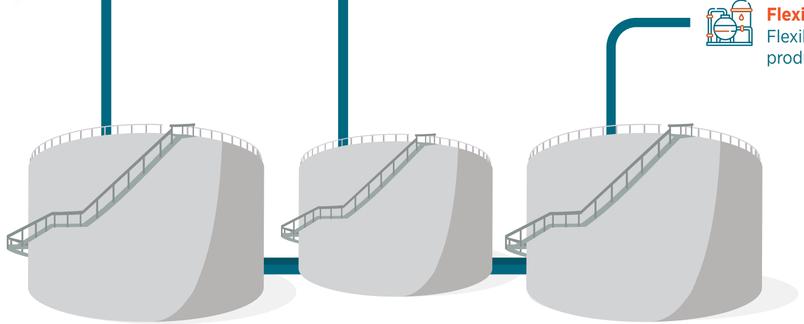
721,600 m³
Has 47 tanks and 721,600 m³ storage capacity

High-Handling Capacity Terminal
The largest independent petroleum and petroleum products storage and handling terminal in the Eastern Mediterranean

2.3 km
Has 6-berth platforms on a 2.3 km long jetty with a 16.5 m draft

Right Facility in The Right Location
Located at the heart of the world's most rapidly developing energy hub

Flexible and Efficient Services
Flexible storage for heavy and light products, bitumen, and crude oil



NAKKAŞ HOLDİNG

GTS GLOBAL TERMINAL SERVICES

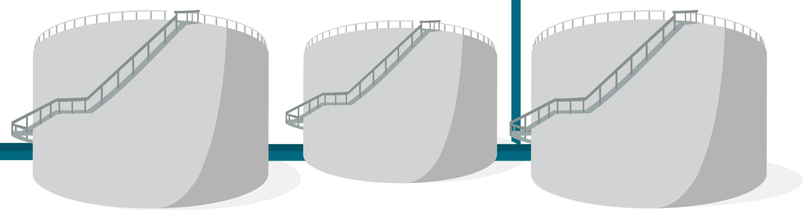
Advantage of the Eastern Mediterranean Trading Hub
Serving as a trading hub for exports to Africa, the Middle East, Asia, and Europe

Proximity to the Suez Canal and Mediterranean Markets
Direct access to the Suez Canal and Mediterranean trading opportunities

Leading Independent Storage Operator in the Eastern Mediterranean
Positioned as the top storage operator in Eastern Mediterranean energy hub



GTS Dörtyol Terminal



NAKKAS HOLDİNG



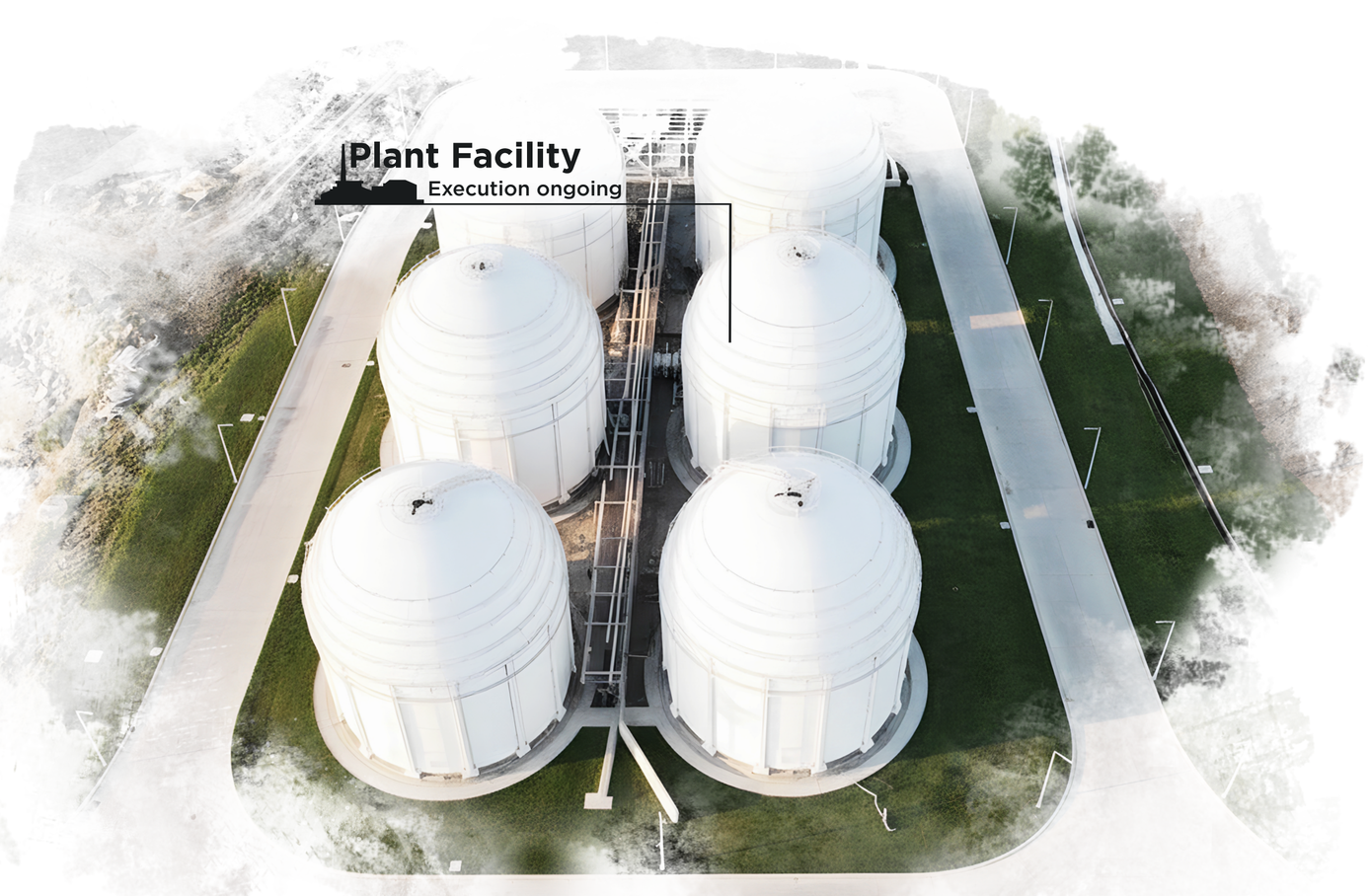
PETROGLOBAL

Petro Global is a company distinguished by large-scale investment projects in the storage of LPG, petroleum products, and liquid chemicals. On its 450,000 m^2 site in Ceyhan, Adana, the company is working to implement a modern storage facility designed to elevate industry standards, guided by an environmentally and sustainability-focused management approach.

With its team of experts, Petro Global prioritizes high efficiency, safety, and quality in its facilities, which are equipped with international-standard compliant engineering solutions and state-of-the-art infrastructure. Guided by an innovative approach and a vision for sustainable growth, the company aims to establish a reliable and strong position within the industry.

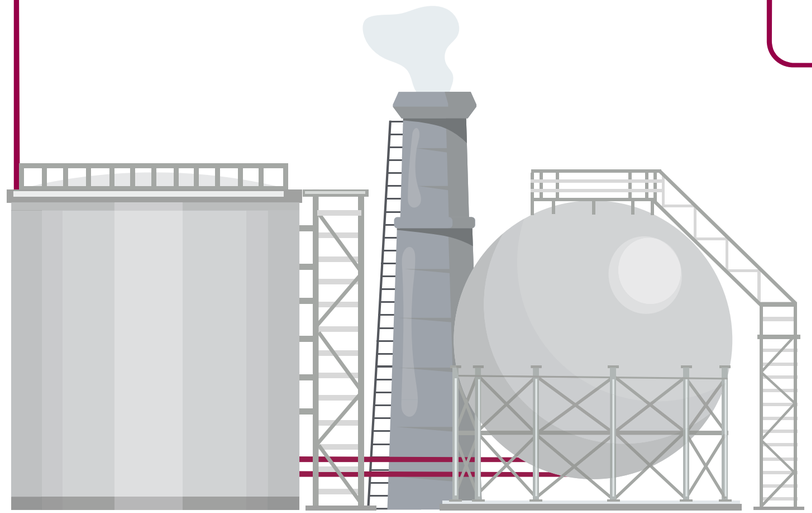
NAKKAŞ HOLDİNG





PETROGLOBAL

Storage Projects
Storage projects for LPG, petroleum products and liquid chemicals



450,000 m²
Has 450,000 m² land in Ceyhan / Adana

642,000 m³
642,000 m³ storage facility's environmental Impact Assessment has been approved by the Ministry

30,000 m³
30,000 m³ LPG storage project with 6 tanks under construction

NAKKAS HOLDİNG

PONAK

PONAK Akaryakıt Dağıtım A.Ş. was established through the strategic partnership of Nakkaş Holding and Petrol Ofisi Group, one of the leading organizations in the Türkiye fuel sector. The company provides uninterrupted, fast, and safe jet fuel refueling services to aircraft at Istanbul Sabiha Gökçen International Airport. As Istanbul's second-largest airport, Sabiha Gökçen serves over 48 million passengers as of 2025 and is recognized as one of Europe's fastest-growing airports. This growth further enhances the strategic importance of the PONAK facility.

Commissioned in the last quarter of 2025, the jet fuel storage and handling facility ensures the continuity of aviation operations with its infrastructure compliant with international standards, high safety levels, and operational efficiency.

With its strong technical infrastructure and corporate governance approach, PONAK prioritizes quality, safety, and sustainability in fuel supply processes and continues its operations as a strategic investment that creates added value for the sector.



NAKKAŞ HOLDİNG



PONAK

Global Jet Fuel Services
Jet fuel sales and refueling services for leading international airline companies

Capacity
4 jet fuel storage tanks with a total capacity of 20,000 m^3 and a 6-bay tanker unloading platform

Refueling Capacity
Serviced with 4 refuelers and 13 dispensers

Strategic Location
Located at Sabiha Gökçen Airport, serving over 48 million passengers, providing fast and seamless service

High Standards
Fast, safe, and uninterrupted fueling operations in compliance with international standards

Advanced Technology
Facility designed with advanced engineering solutions

NAKKAŞ HOLDİNG

NAKKAŞ AKARYAKIT

Nakkaş Akaryakıt is a leading force in Türkiye's fuel station operations sector, encompassing the GGG Petrolleri brand and distinguished by its strong industry expertise and market leadership.

With a network of 64 fuel and LPG stations strategically located across the Marmara, Aegean, Mediterranean, Black Sea, and Central Anatolia regions, the company holds a prominent position in the market, supported by its experienced team and a strong focus on customer-focused service and customer satisfaction, achieved by closely monitoring industry trends.

Committed to sustainable growth and operational excellence, Nakkaş Akaryakıt continues to advance its operations with a forward-looking vision, enhancing service quality and strengthening customer loyalty while adapting proactively to evolving market dynamics.



NAKKAŞ HOLDİNG



NAKKAS AKARYAKIT

64
Has 64 gas stations

30
30 of the stations are own assets

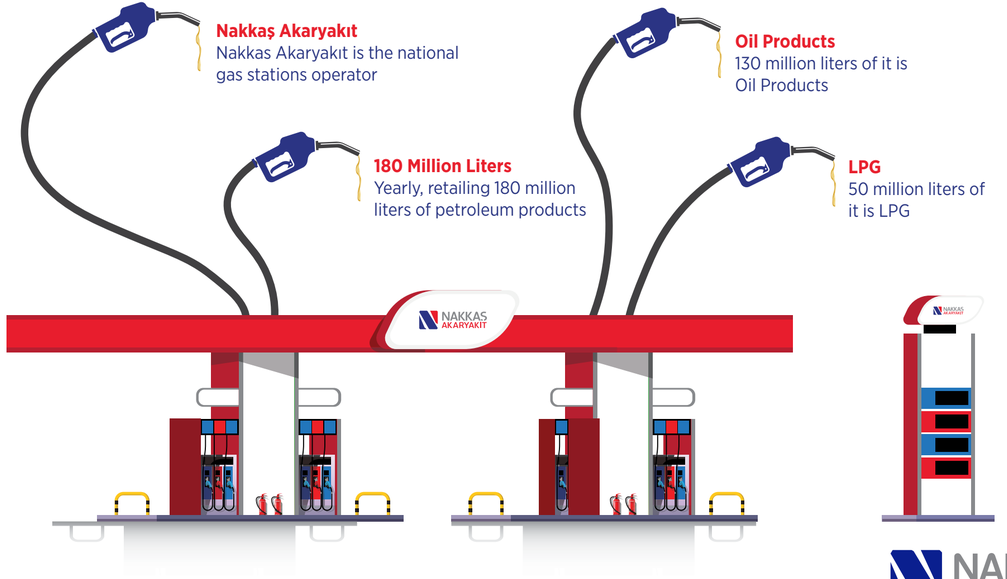
34
34 of the stations are leased

Nakkaş Akaryakıt
Nakkas Akaryakıt is the national gas stations operator

Oil Products
130 million liters of it is Oil Products

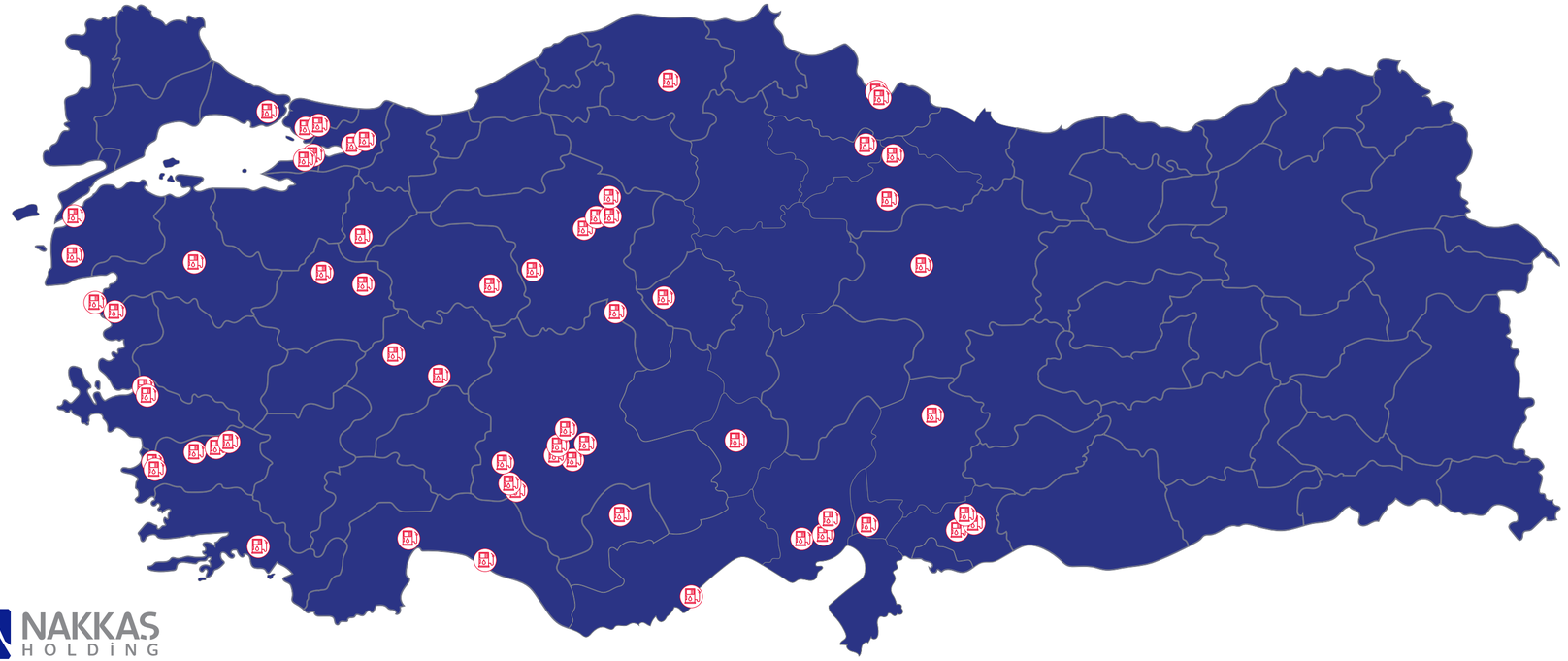
180 Million Liters
Yearly, retailing 180 million liters of petroleum products

LPG
50 million liters of it is LPG



NAKKAS HOLDİNG

NAKKAS AKARYAKIT



Nakkas Akaryakıt Petrol Stations in Türkiye

While Nakkas Logistics Gas Stations mainly meet the fuel needs in the Marmara, Aegean, Mediterranean and Central Anatolia regions of Türkiye, they also serve in the Eastern Anatolia, Western Black Sea and Southeastern Anatolia regions.

NAKKAS HOLDİNG

NAKKAS HOLDİNG

ALPET

ALPET, which commenced operations in 2001 and is one of Türkiye's distribution companies with the highest fuel storage capacity, is among the leading brands in the fuel distribution sector. In addition to its terminals in Kocaeli/Körfez, İzmir/Aliağa, Mersin, Kırıkkale, and Samsun, the company operates nationwide through its partnership at the Antalya Mediterranean Fuel Terminal, serving approximately 400 stations and five filling facilities across Türkiye.

ALPET rigorously monitors the quality of fuel products at every stage, from the refinery to the end consumer. The company is authorized to supply both taxed and tax-exempt fuel to marine vessels operating on domestic routes and also provides direct fueling services through its own tanker fleet.

Acting with a strong sense of responsibility toward society, the environment, its employees, dealers, and business partners, ALPET operates all its terminals in compliance with ISO 9001, ISO 14001, ISO 45001, and ISO 27001 standards. These systems are regarded not merely as certification tools, but as a reflection of the value placed on people, the environment, and life itself. By prioritizing quality across all processes, ALPET adopts a continuous improvement approach focused on the conservation of natural resources, the reduction of environmental impacts, and the protection of employee health and safety.

NAKKAŞ HOLDİNG





ALPET

Fully Turkish-Owned and Operated
A trusted Turkish brand with 100% Turkish ownership

One of the Fastest-Growing Brands In Türkiye
Consistently outperforming the industry average

Customer Satisfaction as Our Top Priority
Next-generation service with the Always Market concept

Extensive Station Network
With a network of 400 stations across 76 provinces in Türkiye

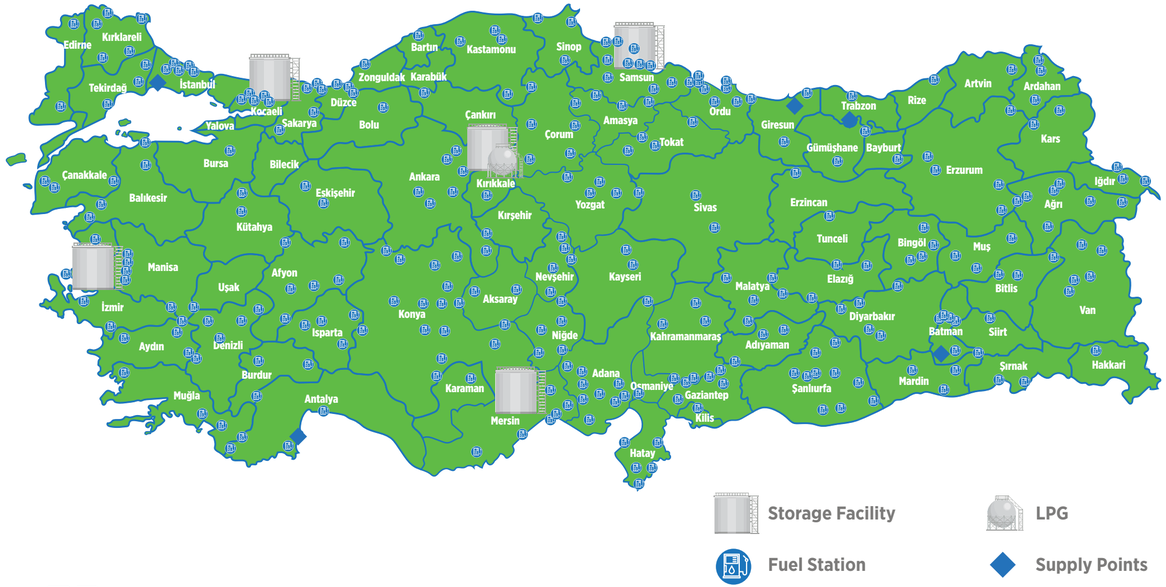
Marine Fueling Authorization
Provision of taxed and tax-exempt fuel for domestic cabotage operations

Alpet Torojet
Improved performance and optimized fuel efficiency



NAKKAS HOLDİNG

ALPET



NAKKAS HOLDİNG

Facility and Supply Network
Ranked 3rd in Türkiye's fuel sector by total storage capacity

Storage Capacity
Total storage capacity of 230,883 m^3 across 5 facilities

Storage Facilities in 5 Strategic Locations
Facilities located in Mersin, Aliağa, Samsun, Körfez, Kırıkkale, and Antalya

Filling Facilities in 5 Strategic Locations
Facilities located in Antalya, Batman, Giresun, Tekirdağ, Trabzon

Flexible Operational Capability
Facilities with shore, marine and pipeline operational capability

International Standard Certifications
ISO 9001, ISO 14001, ISO 45001, ISO 27001



NAKKAS HOLDİNG

Renewable
Energy



saves

NAKKAS HOLDİNG

NAKKAS HOLDİNG

saves

Saves Enerji is an energy company operating under Nakkaş Holding, contributing to sustainable development through environmentally friendly energy solutions. With its investments in Türkiye and Romania, the company has reached a total installed capacity of 135 MW, operating 99 MW of hydropower, 36 MW of solar energy, and 3.05 MW of battery storage capacity.

Saves Enerji is actively engaged not only in power generation but also in the digitalization of the energy sector. In this context, the company has established a strategic partnership with Presify, a provider of advanced forecasting and energy management solutions. In parallel, Saves Enerji is a founding partner of Eyerod, which delivers end-to-end inspection, monitoring, and security solutions for utility-scale solar power plants.

With its strong technical infrastructure, innovative approach, and sustainability focus, Saves Enerji is building the energy ecosystem of the future today.



NAKKAŞ HOLDİNG



saves

Power Plants



20,24 MWm SPP + 3,05 MWh BESS
Cojani 2 SPP
Cojani, Romania



96,79 MWm
(94,50 MWm HPP +
2,29 MWm Hybrid SPP)
Çamlıca I HPP
Yahyalı, Kayseri

6,63 MWm
(4,45 MWm HPP +
2,18 MWm Hybrid SPP)
Göngele HPP
Alanya, Antalya

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saves

Under Development

Diyarbakır Cemre Storage SPP

130,75 MWm + 94 MWh BESS

Kayseri BESS

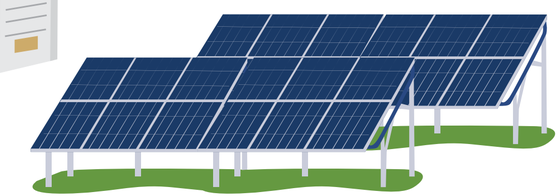
50 MWh BESS



Romania

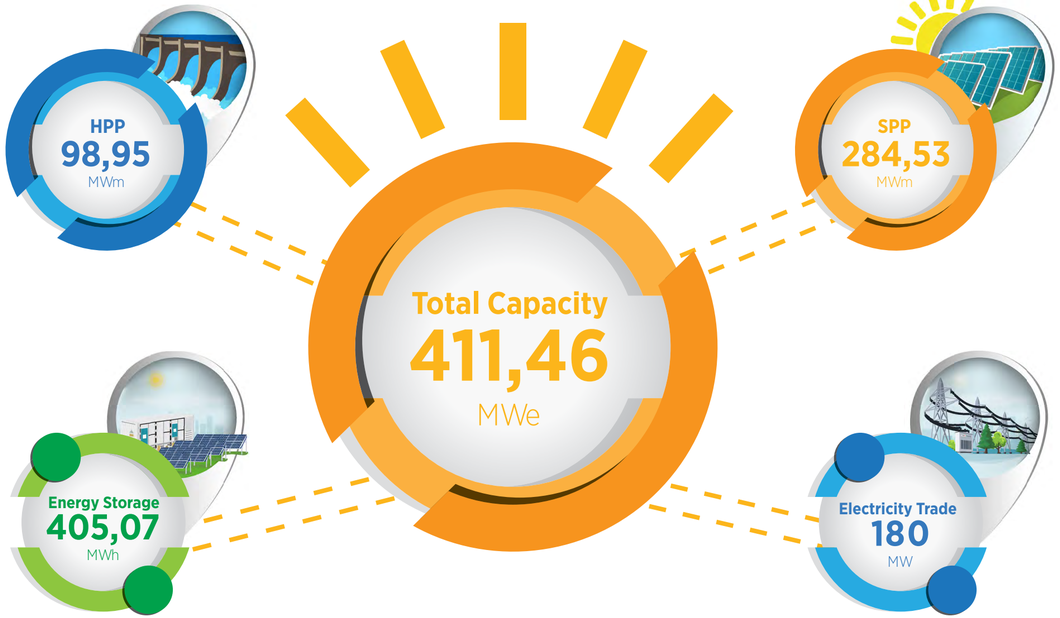
Total Capacity 168.07 MWh

- Sarulești Storage SPP
  55.02 MWm + 48.77 MWh BESS
- Bihor Storage SPP
  31.74 MWm + 16.26 MWh BESS
- Lipova SPP
  42.31 MWm
- Ploiești BESS
  100 MWh



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Total Capacity



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Industry



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YTONG

Established in 1963, Türk Ytong Sanayi A.Ş. is Türkiye’s first autoclaved aerated concrete (AAC) producer and a pioneering leader in its sector with innovative products. It is the go-to construction material for safe, high-quality, and environmentally friendly building and wall solutions.

Since 1963, Türk Ytong has been offering sustainable construction materials. With factories in Istanbul, Kocaeli, Bilecik, Antalya, and Tekirdağ, it produces lightweight, non-combustible, thermally insulating, energy-efficient, functional, and eco-friendly products that contribute significantly to Türkiye’s modern construction landscape. The company manufactures Ytong materials sufficient for approximately 150,000 homes annually.

Ytong-branded AAC products are produced across five continents and used in modern construction, ranking among the world’s most renowned and respected construction material brands. Türk Ytong is one of the largest producers of the Ytong brand globally, recognized worldwide for its thermal insulation, energy efficiency, and innovative products.

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YTONG



Qualified Factories
The first and biggest Autoclaved aerated concrete (AAC) Producer in Türkiye

62 Years
62 years of uninterrupted leadership in the sector

2 Million m^3
2 million m^3 production capacity with 5 modern factories

40% Market Share
40% market share in Turkish AAC Market

129 Dealer
129 dealers across 4 regions

NAKKAŞ HOLDİNG

YTONG

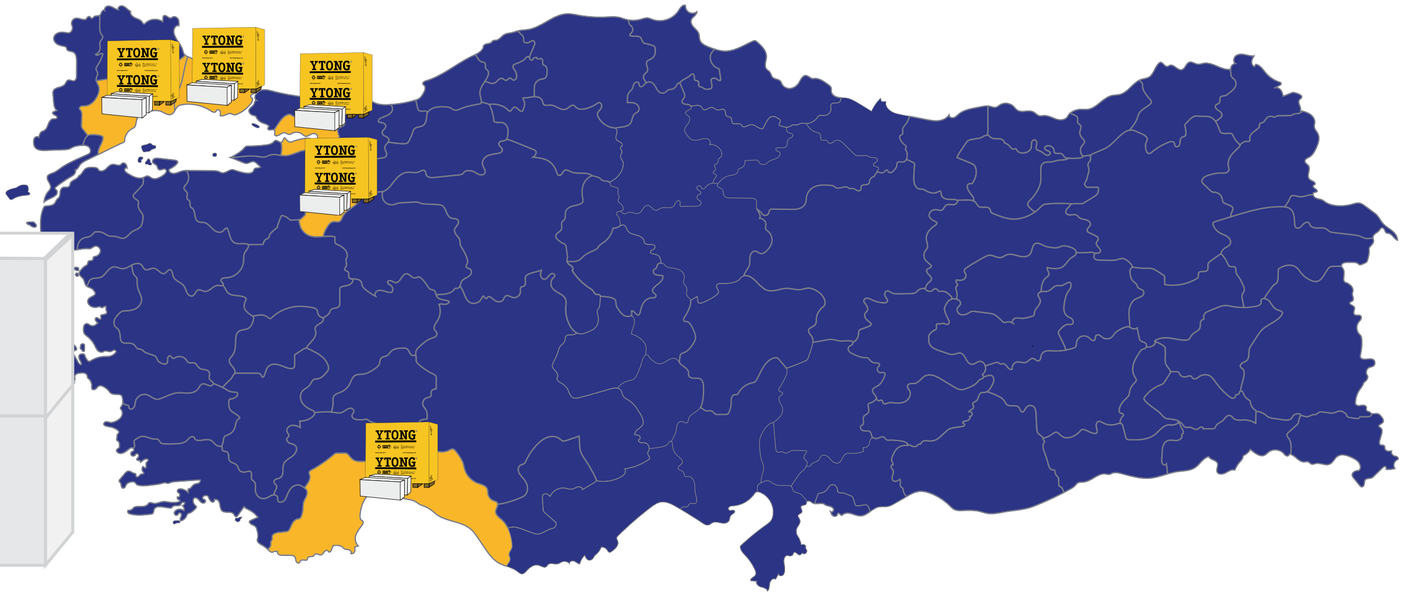
Türk Ytong
Tekirdağ Factory
1997
380,000 m³
Block

Türk Ytong
Çatalca Factory
2015
400,000 m³
Block, Multipor

Türk Ytong
Bilecik Factory
2008
400,000 m³
Block

Türk Ytong
Dilovası Factory
2018
500,000 m³
Block, MBT, TBM, Plaster

Türk Ytong
Antalya Factory
1998
320,000 m³
Block, MBT, TBM



Production Units

Total Capacity
2,000,000 m³

NAKKAS HOLDİNG

NAKKAS HOLDİNG

JTFC
JORDAN TURKIYE FERTILIZER COMPANY

JTFC is actively working on the establishment of a phosphoric acid production facility planned in Jordan. The company, in which Transpet, a subsidiary of Nakkaş Holding, holds the majority stake, aims to provide high-quality phosphoric acid to the agriculture and industrial sectors with an annual production capacity of 300,000 tons.

The company is set to become a significant supply source in the region to meet the increasing demand for fertilizers both in Türkiye and on a global scale. Additionally, it aims to continuously develop its products and services through R&D and market research, maintaining its competitive position in the global market.

NAKKAŞ HOLDİNG

Plant Facility

In the Planning Phase



JTFC
JORDAN TÜRKIYE FERTILIZER COMPANY

2023
Established in 2023, in Jordan

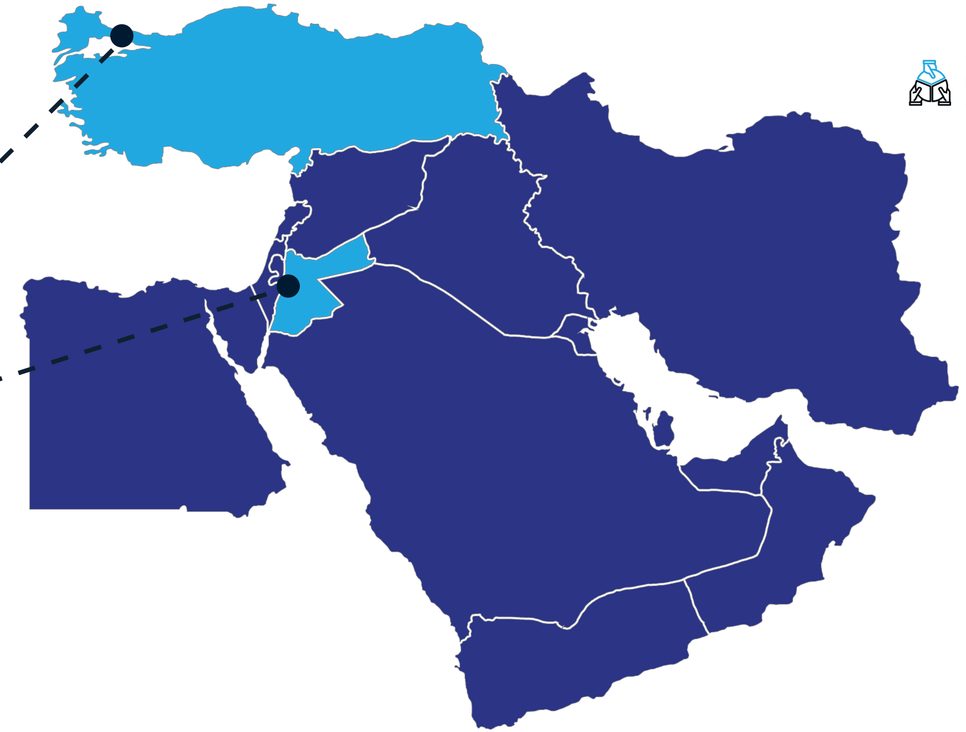
60%
60% of total Shares



İstanbul Office
İstanbul, Türkiye



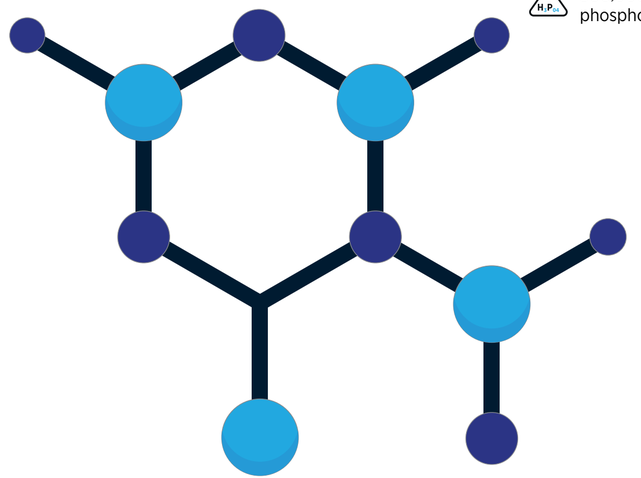
JTFC Production Plant
2029
Phosphoric Acid
Eshidiya, Jordan



Shares Structure
Majority of the shares controlled by Transpet

R&D
Market Study and Feasibility are ongoing

Production Plan
300,000 metric tons of phosphoric acid per year



Feedstock Supply
Raw material guarantee from JPMC

NAKKAS HOLDİNG

NAKKAS HOLDİNG

Founded in 1974 to produce energy cables, HES Kablo has grown into a leading manufacturer serving all segments of the cable and conductor industry with more than half a century of experience. With a broad product portfolio including energy, telecommunications, fiber optic, aluminum conductor, solar, and low-voltage cables, the company maintains a strong position both in Türkiye and international markets.

Operating under the principle of “Technology You Can Trust,” HES Kablo stands among the leading companies in the sector with its advanced production infrastructure, strong engineering capabilities, and quality-oriented approach. The company carries out production in its integrated manufacturing facilities covering a total area of 250,000 m^2 in Kayseri, employing more than 1,000 professionals.

Complying with international management standards such as ISO 9001, ISO 14001, ISO 45001, ISO 27001, and ISO 50001, HES Kablo continuously enhances product quality through modern testing laboratories, advanced production technologies, and a strong R&D infrastructure. Ranked 104th in the Istanbul Chamber of Industry’s Top 500 Industrial Enterprises list and 90th among Türkiye’s Top 1000 Exporters, the company successfully maintains its leadership in the cable sector while strengthening its global presence.





Established Industry Experience
Extensive expertise in cable and conductor manufacturing since 1974

Extensive Product Portfolio
Production of energy, telecommunications, fiber optic, solar and low-voltage cables

Industry Leadership
Ranked 104th in the ISO 500 list (2024) and 90th among Türkiye's Top 1000 Exporters (2024)

Strong Export Network
Export operations reaching numerous international markets, primarily across Europe

Global Brand Value
A reliable solution partner in global markets with decades of manufacturing experience

Qualified Workforce
Strong engineering and production capability supported by more than 1,000 professionals

NAKKAŞ HOLDİNG



Dealer Locations

NAKKAŞ HOLDİNG

Integrated Manufacturing Facility
Modern production infrastructure established on a total area of 250,000 m²

High Production Capacity
Strong annual output in energy cables, fiber optic cables and conductors

Advanced Manufacturing Technology
Modern machinery and continuously improved production processes

Extensive Dealer Network
Strong domestic distribution supported by a network of 38 dealers

International Standards
Production processes compliant with ISO 9001, ISO 14001, ISO 45001, ISO 27001 and ISO 50001 systems

Certified Product Quality
Quality supported by numerous national and international product certifications



NAKKAŞ HOLDİNG

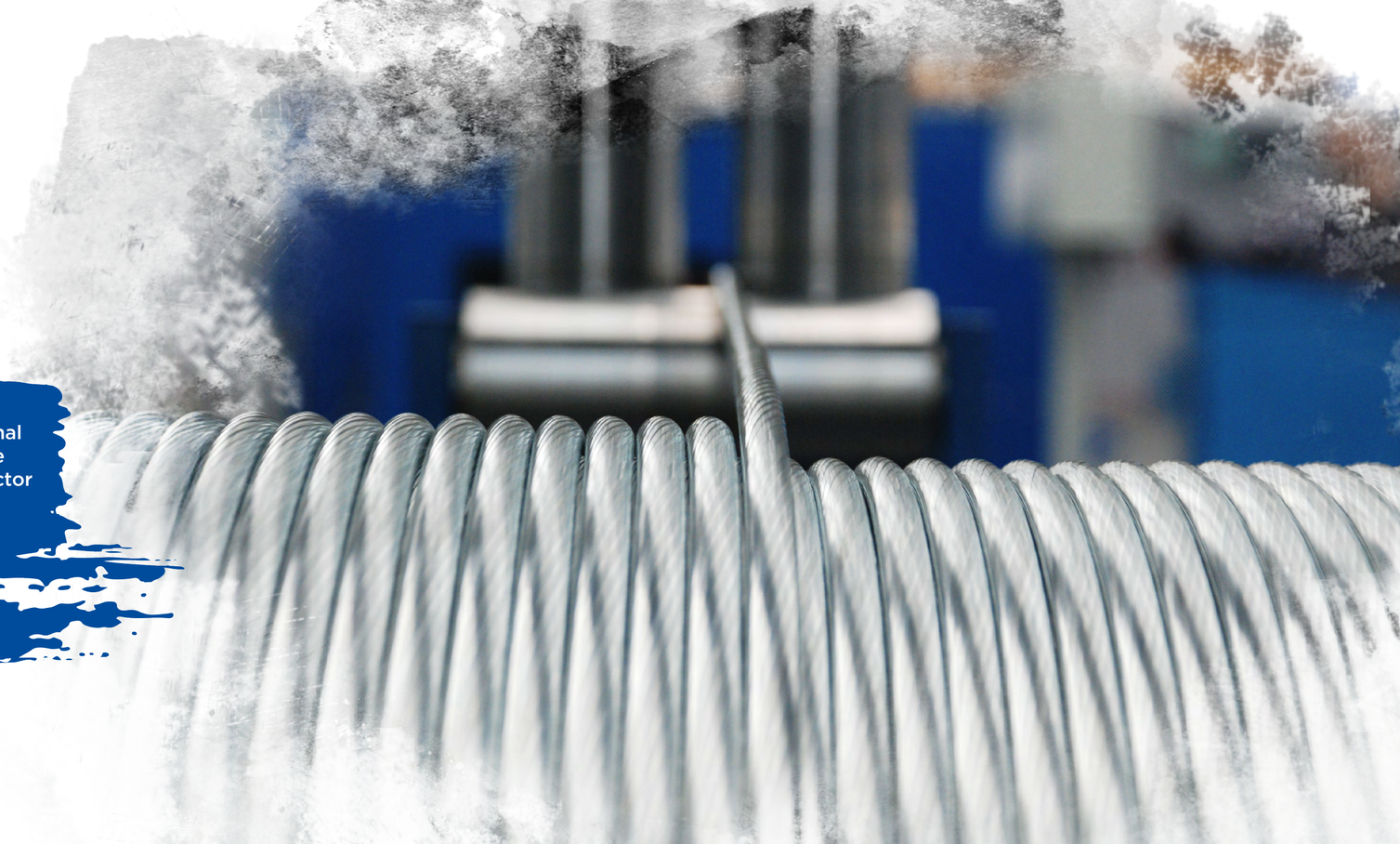
ERCİYES
ÇELİK HALAT

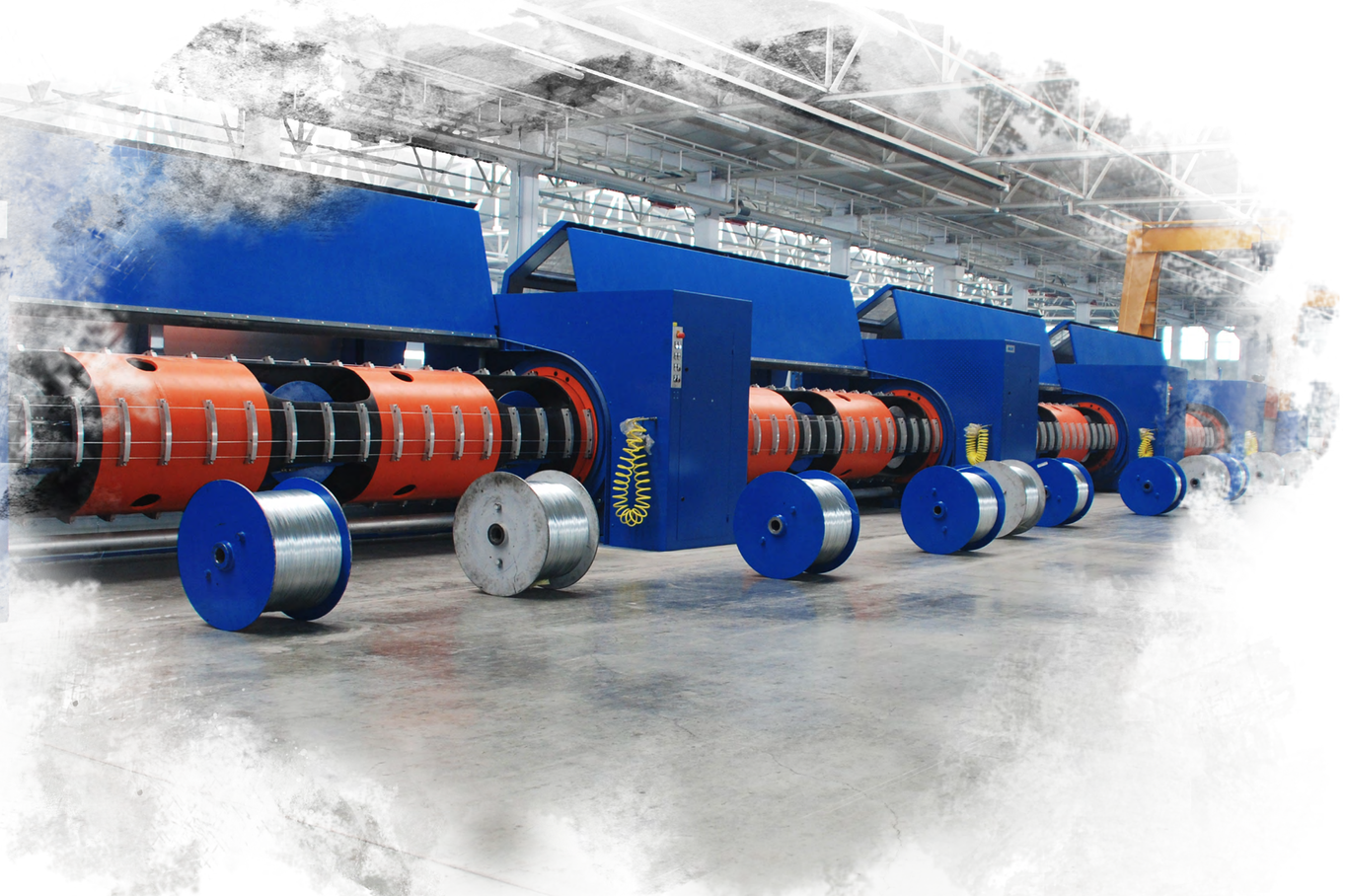
Erciyes Çelik Halat is among Türkiye’s leading manufacturers in the steel wire and wire rope industry, distinguished by its specialized production capabilities and strong technical infrastructure. Since its establishment in 1999, the company has achieved a strong position in the sector through its high-quality production approach and continuous investment in technological development.

Operating in facilities covering a total area of 120,000 m^2, including 27,000 m^2 of indoor production space, Erciyes Çelik Halat carries out manufacturing in compliance with international standards with its experienced engineering and technical teams. The company offers a diverse product portfolio including patented annealed wires, industrial spring wires, aluminum conductor steel reinforced cores (ACSR), monotrons, and multi-strand steel wire ropes.

Production processes are conducted in accordance with ISO 9001, ISO 10002, ISO 14001, ISO 45001, ISO 50001, and ISO 27001 management systems, supported by modern testing equipment and strict quality control procedures. With internationally compliant products and a customer-oriented production philosophy, Erciyes Çelik Halat continues to operate as a reliable solution partner in both domestic and global markets.

NAKKAŞ
HOLDİNG



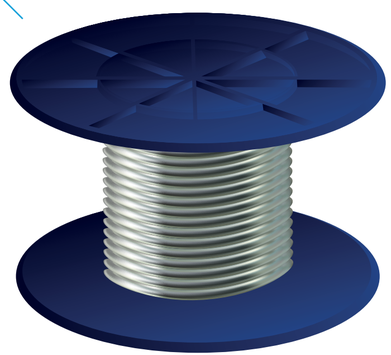


ERCİYES ÇELİK HALAT

Diverse Product Portfolio
Patented annealed wires, industrial spring wires, ACSR products, monotrons and multi-strand steel wire ropes

Industry Expertise
Strong experience in steel wire and wire rope manufacturing since 1999

Modern Manufacturing Facility
Advanced production infrastructure established on a 120,000 m² facility area



High Production Capacity
Strong annual output in wire rope, steel wire and industrial wire products

Testing and Quality Control

Comprehensive testing and inspection procedures conducted in modern laboratories

International Standards & Export

Production supported by ISO management systems and exports to international markets

NAKKAŞ HOLDİNG

Services



BE AERO

GTS INVESTMENTS

DWELLON RESIDENTIAL DEVELOPMENT

NAKKAS TRADING & COMMODITIES

NAKKAS FAREAST

NAKKAS HOLDİNG

NAKKAS HOLDİNG

BE AERO

Be Aero provides aircraft maintenance, operations, and leasing services at its enclosed maintenance facility at Atatürk Airport. By partnering with major airlines across Europe and the Middle East, the company has established a reputation for reliable service in the air transport sector.

With a customer-focused approach and a commitment to high service quality, Be Aero excels in business jet maintenance, aircraft leasing, and spare parts consultancy while prioritizing top-tier safety and quality standards.

Additionally, the company specializes in business jet maintenance, charter services, and the maintenance of Airbus and Boeing aircraft.



NAKKAŞ HOLDİNG



BE AERO

- **AIRCRAFT MAINTENANCE**
- **COMPONENT MAINTENANCE**
- **AIRCRAFT PAINT**
- **PARTS SUPPLY**
- **AIRCRAFT MANAGEMENT (AOC & CAMO)**
- **CABIN REFURBISHMENT**
- **TECHNICAL TRAINING - SOJT**
- **CHARTER SERVICES**

18,900 m²
Has 18.900 m² closed maintenance area in Atatürk Airport

400
Has 400 employees

NAKKAS HOLDİNG

GTS INVESTMENTS

GTS Investments B.V., a Netherlands-based investment company, manages Nakkaş Holding's international investments. By making strategic investments in various sectors such as energy, commodity trading, logistics, and construction, the company contributes to the Holding's international growth.

Expanding its energy and supply chain operations through new investments and collaborations, GTS Investments continues to add value to Nakkaş Holding in this direction.

NAKKAŞ HOLDİNG



GTS INVESTMENTS



GTS Investments B.V. International Investment Company

- Based in Eindhoven, Netherlands
- Nakkaş Holding manages its international investments through this company

NAKKAŞ HOLDİNG

DWELLON
RESIDENTIAL
DEVELOPMENT

Dwellon Residential Development Ltd., headquartered in the United Kingdom, was established in 2024 in Shrewsbury. Our company aims to construct modern living spaces with a focus on sustainability, economic viability, and social benefit. Using Light Gauge Steel Frame (LGSF) technology, we develop environmentally friendly housing and care home projects with a low carbon footprint and high energy efficiency.

Dwellon brings to life innovative solutions that address social housing and elderly care needs through collaborations with local authorities and the private sector. Our mission is not only to provide shelter but also to offer long-term livability, social value, and accessible living environments.

NAKKAS
HOLDİNG





DWELLON RESIDENTIAL DEVELOPMENT

Corporate Profile

UK-based residential development platform, established in London in 2024

Strategic Positioning

Residential development platform of Nakkaş Holding focused on the UK and Europe

Market Focus

Affordable and low-income residential housing

Delivery Model
MMC-led delivery for quality, cost discipline and programme certainty

Track Record & Pipeline
Pilot: Wembley, London – 9 units, Nov 2026
Pipeline: More than 89 units, H2 2028

Sustainability & Impact
Energy-efficient homes (EPC B–C) and long-term social impact



NAKKAŞ HOLDİNG

NAKKAS
TRADING & COMMODITIES

Nakkas Trading & Commodities operates as a reliable bridge between producers and end users across the global supply chain. Established with the aim of supplying sustainable, reliable, and high-quality raw materials, the company's mission is built on efficiency, integration, and long-term value creation. In line with this approach, it focuses on agriculture, base minerals and metals, and energy commodities. With specialized expertise in fertilizers, the company sources key commodities such as urea, phosphoric acid, phosphate rock, DAP, MAP, and NPK directly from producers and delivers them seamlessly to end users in international markets.

Nakkas Trading & Commodities is a dynamic trading partner that manages all supply and operational processes end to end. The company oversees procurement, transportation, terminal operations, storage, quality control, and regulatory processes in full; this integrated structure ensures transparency, consistency, and operational excellence at every stage of the supply chain.

Our vision is to provide sustainable, high-purity commodity solutions that support global agriculture, industry, and energy supply. Built on the principles of trust, sustainability, and strategic cooperation, Nakkas Trading is committed to being a forward-looking organization that creates lasting value for its business partners, the environment, and future generations.

NAKKAS
HOLDİNG





NAKKAS
TRADING & COMMODITIES

Global Commodity Trading Network

Strong producer and end-user connections across international markets

Integrated Supply Chain Management

End-to-end control across procurement, logistics, storage, and terminal operations

Sustainability Focused Approach

A business approach aimed at creating long-term environmental and commercial value



Commodity Expertise

Industry know-how in key commodities including urea, phosphoric acid, phosphate rock, and many others

Operational Excellence

A transparent, traceable, and high efficiency–focused trading model

Strategic Partnerships

Trust-based, long-term partnerships creating mutual value

NAKKAS
HOLDİNG

NAKKAS FAREAST

Nakkas Fareast is a global commodity trading company headquartered in Hong Kong, established to serve the Asia-Pacific market. Operating with an innovative approach and strong business networks, our company aims to effectively integrate natural resources—particularly minerals, basic elements, and energy commodities—into international value chains.

Thanks to our strategic location at the crossroads of East and West, we deliver high-purity raw materials from reliable sources to global markets quickly, transparently, and with consistent quality.

In strategic partnership with Eti Maden, we also undertake the international distribution of boron minerals.

By providing the raw materials required by modern industries such as construction, high technology, energy, and agriculture through reliable supply models, we strive to create lasting value for our customers, the environment, and future generations.

NAKKAS HOLDİNG



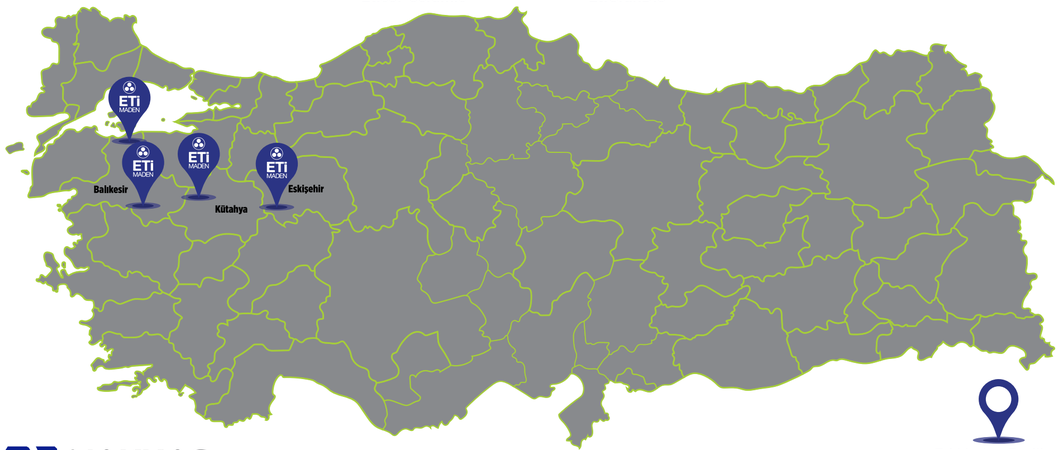
NAKKAS FAREAST

500,000 tons

Annual handling capacity of 500,000 tons

Products

- Borax Decahydrate
- Etidot-67
- Boric Acid
- Zinc Borate
- Ground Ulexite
- Eticol-Ceramic
- EtifertB20
- EtiGranB10
- Ground Colemanite
- EtifertB15
- EtifertB11
- EtiGranB15
- Eticol-43
- Etibor68 (Anhydrous Borax)
- EtifertB17
- Boroxide
- Etibor48 (Borax Pentahydrate)



Eti Maden Facility Locations

NAKKAS HOLDİNG

Distribution Regions and Product Applications

Agriculture and Fertilizer
Boron derivatives are used in fertilizers as micronutrients that support plant growth.

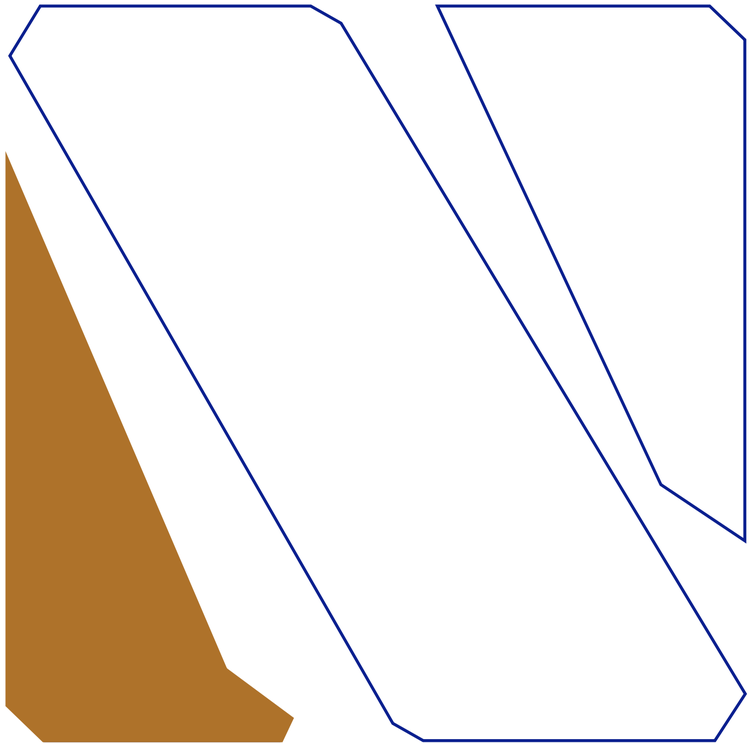
Glass and Ceramics
Boric acid and colemanite improve heat and chemical resistance in glass and ceramic production

Construction and Metallurgy
Boron minerals are used in steel alloys to enhance durability and as flux in metal processing



NAKKAS HOLDİNG

Mining



NAKKAŞ MADENCİLİK

NAKKAŞ HOLDİNG

NAKKAŞ HOLDİNG

NAKKAŞ MADENCİLİK

Nakkaş Mining is a mining company that undertakes precious metal mining projects both in Türkiye and internationally, leveraging its highly skilled and experienced team with extensive expertise in the industry.

The company operates in two licensed sites, located in Erzurum and Malatya, where it has formed partnerships to play a significant role in the production of gold, copper, and zinc. Gold mining projects are concentrated at the Malatya license site, while the Erzurum license site focuses on the production of concentrated copper and zinc.

With its expertise in the precious metal mining sector, Nakkaş Mining continues to develop high value-added, environmentally friendly, and sustainable mining projects.

NAKKAŞ HOLDİNG





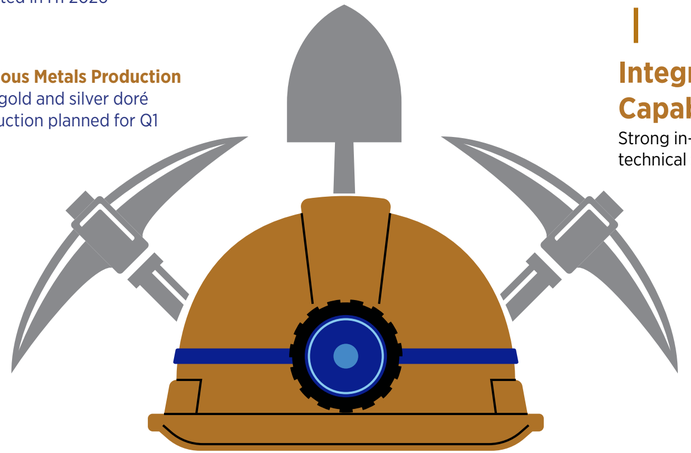
NAKKAŞ MADENCİLİK

Strategic Growth in Our Mining Portfolio

SAYA MADENCİLİK

Production Milestones
First Cu–Zn concentrate output targeted in H1 2026

Precious Metals Production
First gold and silver doré production planned for Q1 2027



Organizational Expansion
Workforce growth from 100 to 266 employees following expansion

Global Growth Strategy
Project identification and evaluation across Africa, North & South America, and the Turkic Republics

Integrated Technical Capability
Strong in-house expertise enabling end-to end technical execution

NAKKAŞ HOLDİNG

NAKKAŞ MADENCİLİK

Project Evaluation and Development

Nakkas Mining continues its project evaluation studies on precious metal mining

Africa

Balkans

Asia





NAKKAŞ HOLDİNG

NAKKAŞ HOLDİNG

Tekfen Holding



TEKFEN HOLDING

Tekfen Holding is one of Türkiye's leading publicly listed companies, with an international presence and a long-standing history in engineering and contracting, agricultural industry, and investment. Following the share transfers completed in July 2026, ON Investment B.V. holds a 42.80% stake in Tekfen Holding. Through its shareholding in ON Investment B.V., Nakkaş Holding is part of Tekfen Holding's ownership structure. This strategic partnership reflects Nakkaş Holding's vision for sustainable growth.

NAKKAŞ HOLDİNG









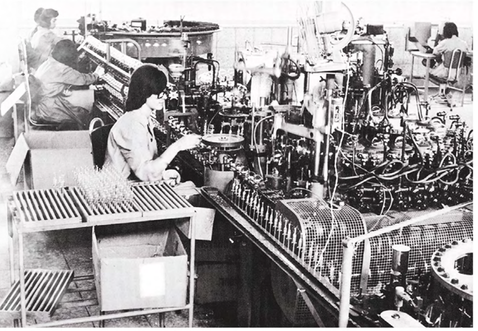



TEKFEN HOLDING

Tekfen Group, established in 1956 by Feyyaz Berker, Nihat Gökyiğit, and Necati Akçağlılar, all civil engineers, has emerged as a significant pillar of the Turkish economy, contributing both value and employment. As a publicly listed company within the scope of Sustainability Index, Tekfen Holding operates in three main areas: Engineering and Contracting, Agricultural Industry, and Investment. With a portfolio of 39 companies and 13 subsidiaries, each of which is a leading name in its respective area, Tekfen Holding has become synonymous with trust and excellence in Türkiye. The company's business culture centres around people, social benefit, and the environment, aligning with the principles of focused growth and sustainable profitability.

NAKKAŞ HOLDİNG





















TEKFEN HOLDING

Tekfen
At a Glance

Number of Employees
10,941

Group Companies
39

Years of History
70

Reference Projects
400+

Consolidated Revenue
USD 1.4 Billion

3 Main Areas
Contracting, Agricultural Industry, and Investment

NAKKAŞ HOLDİNG

TEKFEN HOLDING

TEKFEN GROUP

Engineering and Contracting Group

Areas of Activity: Construction, Engineering, Manufacturing and Real Estate Development

Main Companies: Tekfen İnşaat, Tekfen Mühendislik ve Tekfen İmalat

Agricultural Industry Group

Areas of Activity: Fertilizer Production and Distribution, Terminal Services, Free Zone Operations, Seed, Sapling and Seedling Production and Distribution, Agricultural Production and Trade

Main Companies: Toros Tarım, TAYSEB, Torosport

Investment Group

Areas of Activity: Corporate venture capital, insurance brokerage services, real estate investment and management, renewable energy solutions

Main Companies: Tekfen Ventures, Tekfen Services, Tekfen Sigorta, Tekfen Yenilenebilir Enerji

NAKKAS HOLDİNG

Engineering and Contracting Group

Engineering and Contracting Group, one of the leading names of the Turkish contracting industry on a global scale since 1956, holds a respectable position in its sector with its deep-rooted experience and a giant human resource exceeding 10 thousand people together with its subcontractors. Focusing its activities predominantly abroad, the Group is a reliable and preferred business partner on a global scale with its business model centered on unconditional compliance with international quality standards, commitment to its undertakings, and sustainability.



NAKKAS HOLDİNG

TEKFEN HOLDING

Agricultural Industry Group

Operating as Türkiye's largest private enterprise in this field in terms of business volume, product/service range, and market share, the Agro-Industry Group operates among Tekfen's locomotive business areas, converts opportunity areas into successful operations on a regional scale, and assumes a pioneering role in its sector with its best practices. The Group carries out its activities under five main headings as mutually supporting investments:

- Production and marketing of chemical, organic, organomineral, and special fertilizers
- Field seed production and distribution
- Agricultural production and trade
- Terminal services
- Free zone operations

NAKKAŞ HOLDİNG



Investment Group

Gathering under a single roof the business lines and holding activities that support the group's long-term growth and mission to create innovative solutions, particularly innovation-oriented ventures and sustainable energy investments, the Investment Group's fields of activity consist of corporate venture capital, renewable energy, real estate and leasing activities, and insurance brokerage services.



NAKKAŞ HOLDİNG

TRANSPET

GLOBAL GAS TRANS

GTS GLOBAL TERMINAL SERVICES

PETROGLOBAL

PONAK

NAKKAS AKARYAKIT

ALPET

saves

YTONG

JTFC

HES KABLO

ERCİYES ÇELİK HALAT

BE AERO

GTS INVESTMENTS

DWELLON RESIDENTIAL DEVELOPMENT

NAKKAS TRADING & COMMODITIES

NAKKAS FAREAST

NAKKAS MADENCİLİK

NAKKAS HOLDİNG

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